

**EXHIBIT F**  
**Budget for Kelley Drye & Warren LLP**  
**January 30, 2025 through March 31, 2025<sup>1</sup>**

Project Category	Estimated Hours	Estimated Fees
Case Administration	70	\$60,000.00
Pleadings Review	50	\$40,000.00
Retention Matters	50	\$40,000.00
Fee Matters	60	\$50,000.00
Financing	100	\$75,000.00
Asset Recovery and Disposition	700	\$650,000.00
Executory Contracts and Leases	30	\$25,000.00
Avoidance Actions	10	\$10,000.00
Claims Administration	75	\$65,000.00
Plan and Disclosure Statement	200	\$175,000.00
Committee and Creditor Communications	250	\$225,000.00
Business Operations	30	\$25,000.00
Court Hearings	200	\$180,000.00
Employee Matters	25	\$20,000.00
Lender Investigation	200	\$150,000.00
Debtor Communications	50	\$40,000.00
Investigation	500	\$475,000.00
Litigation	350	\$300,000.00
Discovery	200	\$150,000.00
Committee Professional Communications	200	\$175,000.00
Non-Working Travel Time	30	\$15,000.00
<b>Total:</b>	<b>3,380</b>	<b>\$2,945,000.00</b>

<sup>1</sup> Given the closing of the sale on February 27, 2025, Kelley Drye did not prepare a budget beyond March 31, 2025.